2025 PROGRESS REPORT 2026 MONTHLY CALENDAR







THE PROMISE OF BELONGING

At Scottish Rite for Children, patients and families are united by a sense of belonging. This thread weaves from child to child, connecting families who come to Scottish Rite seeking answers. Belonging begins the moment a family walks through the door, where they are met with warmth and leave with the realization that they are not alone on the path to their child's brighter, healthier future. Scottish Rite experts ease anxieties, and hope takes root as children receive the specialized care they need and deserve. As one parent shared, "Being at Scottish Rite gives us a sense of peace where we feel like we are part of a larger family."

Belonging at Scottish Rite is more than just a feeling — it is a promise to provide transformative care. Scottish Rite fulfills this promise year after year through its three pillars: delivering patient-centered care, advancing treatment methods through groundbreaking research and educating the next generation of medical professionals.

This year, *U.S. News & World Report* ranked Scottish Rite for Children No. 1 in pediatric orthopedic care. In collaboration with Children's Medical Center Dallas and UT Southwestern Medical Center, Scottish Rite earned the "Best Children's Hospitals for Orthopedics" designation by excelling across four key areas, including clinical outcomes, quality, health care delivery and expert opinion among pediatric specialists.





The greatest measure of Scottish Rite's impact comes from the patient families who put their faith in their clinicians' hands. For the ninth time, Scottish Rite for Children received the NRC Health Excellence in Patient Experience Award in the nationwide pediatric category. This notable recognition for the multidisciplinary care that heals the whole child — body, mind and spirit — is echoed in the voices of families and their reflections:

- "We feel like we belong here by everyone we encounter at SCOTTISH RITE."
- " Most of the time, kids dread going to the doctor. However, it's different at **SCOTTISH RITE** because it is a very personable place."
- " SCOTTISH RITE represents safety, trust, humility, respect and honor."
- "We are amazed by the care we receive every time we visit. Even when we drive past other hospitals, we choose **SCOTTISH RITE** because of how our family is treated."

Scottish Rite's mission to give children back their childhood is made possible by the unwavering dedication of its staff, donors, trustees and volunteers who create an atmosphere that becomes the blueprint for other health care systems to emulate. Because of this culture of care, patient families discover the comfort of home at a place where they truly belong.



THE TRUSTED SOURCE FOR PEDIATRIC ORTHOPEDIC CARE

PROVIDING ONE-OF-A-KIND CARE

For more than a century, Scottish Rite for Children has been dedicated to giving children back their childhood. The institution is a world-renowned leader in the treatment of pediatric orthopedic conditions, such as scoliosis, clubfoot, hand differences, hip disorders, limb lengthening and reconstruction, sports injuries and fractures, as well as certain related arthritic and neurological disorders and learning disorders, such as dyslexia. To address the needs of the growing pediatric population in North Texas, Scottish Rite offers three locations — Dallas, Frisco and The Star in Frisco. Families from around the world pursue best-in-class care at Scottish Rite for Children.

ADVANCING PEDIATRIC RESEARCH

Research plays a vital role in ensuring every child receives leading-edge treatment. Scottish Rite researchers conduct in-depth basic, applied and clinical research, working with clinicians to translate discoveries into new treatment methods and medical devices. Researchers have identified and mapped genes associated with adolescent idiopathic scoliosis, clubfoot and lupus. Patient outcomes continue to advance due to innovative studies conducted in the Centers for Excellence in Foot, Hand, Hip, Limb Lengthening & Reconstruction, Spine and Sports Medicine.

SHAPING THE FUTURE OF MEDICINE

The next generation of medical professionals choose Scottish Rite for its robust educational opportunities offered through a variety of fellowship and residency programs. The widely respected and sought after Dorothy & Bryant Edwards Fellowship in Pediatric Orthopedics and Scoliosis program is the largest pediatric orthopedic fellowship in the world. Scottish Rite also trains medical professionals across fields and subspecialities,

> Matias, of Arlington, Texas, with Andrea Pendleton, CPNP-PC

including sports medicine, rheumatology, psychology, orthotics and prosthetics, nursing and more. Upon graduation, fellows and residents join an alumni network that extends Scottish Rite's reach, transforming the lives of children around the world.

GROWING THROUGH GENEROSITY

Scottish Rite for Children is a 501(c)(3) nonprofit organization. Its multidisciplinary team of medical experts provide outstanding pediatric orthopedic care to children regardless of the family's ability to pay. This work is made possible because of the generosity of donors who sustain the organization's ability to deliver world-class care.

HONORING A LEGACY OF SERVICE

Scottish Rite for Children was founded in 1921. when a group of Texas Masons approached Dallas' first orthopedic surgeon, W. B. Carrell, M.D. Today, many members of the board of trustees continue this legacy, belonging to the Scottish Rite of Freemasonry. Across Texas, Masons remain supporters of Scottish Rite by contributing their personal time and individual resources to further the

institution's mission.



L to R: Chief of Staff Daniel J. Sucato, M.D., M.S.; Assistant Chief of Staff Philip L. Wilson, M.D.: Assistant Chief of Staff and Foundation President Karl E. Rathjen, M.D.; Assistant Chief of Staff Brandon A. Ramo, M.D.; Chairman of the Board of Trustees Lyndon L. Olson, Jr.; Vice Chairman of the Board of Trustees Harold D. Carter; Vice Chairman of the Board of Trustees M. Douglas Adkins; and President/CEO and Foundation Executive Chairman Robert L. Walker with patients Anabelen. of Irving, Texas; JuJu, of Dallas, Texas; and Kent. of Dallas, Texas



SCOTTISH RITE FOR CHILDREN LEADERSHIP & BOARD OF TRUSTEES

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A LEADER IN RESEARCH

190+

Patents Awarded Since Inception

136

Active Clinical Studies

231

Active Research Projects

281

Medical Abstracts
Presented

158

Medical Articles Published

36

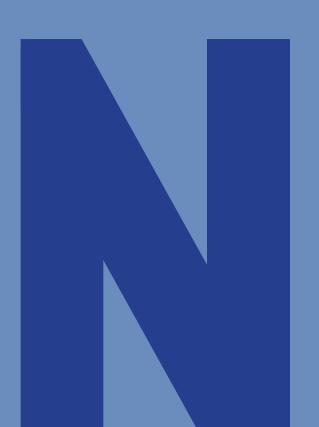
Active Grants Including

8

Federal Grants Valued at Approximately

\$8 MILLION

Figures reflect totals for fiscal year October 1, 2024 – September 30, 2025, unless otherwise noted.







U.S. News & World Report ranked Scottish Rite for Children No. 1 in the nation for pediatric orthopedic care, in collaboration with Children's Medical Center Dallas and UT Southwestern Medical Center.

A LEADER IN EDUCATION

The Dorothy & Bryant Edwards Fellowship in Pediatric Orthopedics and Scoliosis is

the largest pediatric orthopedic fellowship program in the world.

Each year, five surgeons are selected. Upon graduation, many go forward to not only practice but also to hold esteemed leadership positions at prestigious institutions around the world.

1978

Year of Inception

195

Graduates

A SERVANT LEADER

\$24 MILLION 14,634

Charity Care Provided

Lives Changed

\$24.5 MILLION

Unreimbursed Cost of Medicaid & Government Health Programs

\$42.9 MILLION

Community Benefit

Includes community health improvement services, medical professional education and research studies

\$91.4 MILLION

Total Cost of Community Programs & Services Provided

Figures reflect totals for fiscal year October 1, 2023 – September 30, 2024.

A LEADER IN PATIENT SATISFACTION

230,846
Patient Encounters

For the ninth time, **NRC Health** honored Scottish Rite for Children with the **Excellence in Patient Experience Award** in the nationwide pediatric category.

EXCELLENCE IN
Patient
Experience
AWARD



1,300+ Employees

20
Pediatric
Orthopedic
Surgeons

2026 GIVING OPPORTUNITIES

01

TURN GENEROSITY INTO A LASTING IMPACT

Transform the lives of patients and families by honoring the legacy of Scottish Rite for Children's first and second chiefs of staff by joining the W. B. & Brandon Carrell Society. Establish your own charitable legacy by including Scottish Rite in your estate plans.

02

BECOME THE CHAMPION EVERY CHILD DESERVES

Change lives all year long through the Champions for Children program. You can empower our patients to reach their full potential by donating monthly. Your recurring gift will fuel our ability to change lives every day.

03

GIVE DEDICATED HOPE AND HEALING FOR FIVE YEARS

Become a loyal supporter for five years through Scottish Rite's Giving Clubs. Join the President's Club for \$1,000 per year or the 500 Club for \$500 per year. At either giving level, your kind contribution will help patients receive world-class care.



MAKE CARE ACCESSIBLE FOR ALL CHILDREN

Ensure every child receives the treatment they need by donating to Crayon Care, Scottish Rite's financial assistance program. Crayon Care gives families access to the necessary pediatric orthopedic expertise for their child's promising future.

05

BUILD A BRIGHTER TOMORROW, BRICK BY BRICK

Pave your one-of-a-kind legacy in support of Scottish Rite's one-of-a-kind culture. The Engraved Brick program is the perfect opportunity to celebrate a loved one or momentous occasion with a personalized brick that will be added to the walkways at the campus of your choice.

06

HONOR ALL OF LIFE'S MEANINGFUL MOMENTS

Recognize someone special with a donation in their name. Whether you wish to honor your loved one's connection to Scottish Rite or celebrate a milestone, a memorial or tribute gift shows your appreciation. We will send a personalized acknowledgment letter to your honoree, making this gift one they will always remember.

07

IMPACT PATIENT CARE THROUGH A DONOR-ADVISED FUND

Give through a donor-advised fund (DAF) to increase your immediate or future impact on our patients. A DAF is similar to a charitable savings account that you can use for tax-free growth and flexibility to recommend how much and how often gifts are granted to Scottish Rite.

08

YOUNG LEADERS FOR A VIBRANT FUTURE

Meet other young professionals who have a passion for improving the lives of children through volunteerism, education and philanthropy by becoming a member of Crayon Club. As a Crayon Club member, you can add your unique color and care by furthering Scottish Rite's mission at fun networking events and fundraising opportunities that benefit the organization.

10

MAKE A DIFFERENCE THROUGH YOUR IRA

Support Scottish Rite's ability to provide unparalleled care by giving directly from your individual retirement account (IRA). For those who are $70\,^{1}\!\!/_{2}$ or older, you can donate up to \$108,000 per year and pay no income taxes on the money. The gift counts toward your required minimum distribution (RMD), which reduces your annual income level.

11

CELEBRATE THIS HOLIDAY SEASON

Add a touch of holiday cheer to your tree or as a gift with a limited edition ornament from Scottish Rite. Celebrate the season by donating in honor of a friend or loved one, and we will send them a happy holidays acknowledgment card with your personalized message.

12

HOST A FUNDRAISER WITH HEART

Invite others to gather with purpose by choosing Scottish Rite as the beneficiary of your special event. The event can be hosted by your business, organization or family to raise funds for Scottish Rite while celebrating you.

Additionally, you can join in on the fun at Scottish Rite by sponsoring one of our events hosted at either the Dallas or Frisco campus.



Scan the QR Code to visit us online or call 214-559-8374 to learn more.

09

SECURE DEPENDABLE INCOME THROUGH A CGA

Enjoy a restful retirement with steady income while contributing to the success of our patients with a charitable gift annuity (CGA). Donate to Scottish Rite with cash, appreciated property or securities through a CGA, and in return, you will receive fixed payments for life.

John, of Fort Smith, Arkansas, with Lauren Newman, CCLS

MEET OUR PATIENTS

MIA, OF KERENS, TX with Elizabeth E. Sloan, M.D.

Two years ago, Mia woke up with swelling and pain in her knees. Her family searched for care options and discovered Scottish Rite for Children. Mia was diagnosed with polyarticular juvenile idiopathic arthritis, which causes inflammation in five or more joints. Pediatric rheumatologist Elizabeth E. Sloan, M.D., and a team of nurses created a treatment plan to help improve Mia's symptoms. Since then, Mia is back to cheerleading and enjoying playtime with her younger sister, especially when they pretend to be Elsa and Anna from "Frozen."

"For our family, Scottish Rite for Children feels like a second home," says Yaresi, Mia's mother. "We just put our trust in God and in Mia's care team. Seeing Mia walk, run and play again reminds us it is all worth it in the end."





SETH, OF SALLISAW, OK

Seth enjoys playing football and wrestling. Last year, his active lifestyle was interrupted when he developed a limp. Seth was diagnosed with Legg-Calvé-Perthes disease, a rare childhood hip disorder that affects his left hip. After hearing a podcast, Seth's parents discovered pediatric orthopedic surgeon and Director of the Center for Excellence in Hip Harry Kim, M.D., M.S., and his research on Perthes disease. Soon after, Seth and his family traveled from Oklahoma to Texas to receive specialized care at Scottish Rite for Children. Dr. Kim performed surgery on Seth's hip, and now, he is back on the path of healing.

"Dr. Kim is worth the travel," says Lindsay, Seth's mother. "At Scottish Rite, I know my child has the medical team who roots for him, fights for him, encourages him, champions him and loves him."

SARAH, OF DALLAS, TX

While playing basketball, Sarah tore her meniscus in both knees. Sports medicine orthopedic surgeon John E. Arvesen, M.D., designed a treatment plan to get her back on the court. Sarah underwent reconstructive surgery on both knees and continued her road to recovery with physical therapy at Scottish Rite for Children at The Star in Frisco. During her sessions, Sarah worked closely with physical therapist Samantha Plaster, P.T., to heal her knees through exercises designed to help her regain range of motion and strength. After six months of physical therapy, Sarah was cleared to play basketball again.

"As soon as Sarah walked into The Star, she noticed many athletic kids like herself, which eased her mind," says Grace, Sarah's mother. "It is important to trust the doctors and team at Scottish Rite because they are there to help you."





ATHINS, OF FREDERICKSBURG, TX

Athins has received care from Scottish Rite for Children most of his life. He was born with fibular hemimelia in his right leg — a condition in which his fibula, or the small bone in his shin, was shorter than his left. Before Athins could walk, pediatric orthopedic surgeon Corey S. Gill, M.D., M.A., performed a Syme's amputation to remove Athins' foot and prepare him for a prosthesis. Athins learned to walk and play with a prosthesis while forming a special bond with his prosthetist Eddie Krische, M.S., C.P.O., L.P.O. Now, Athins is donning his new Avengers-themed prosthesis, turning everyday moments into superhero adventures as he runs and plays with unstoppable energy.

"Athins would not be where he is today without Scottish Rite," says Devyn, Athins' mother. "Since his amputation, his care team has helped him thrive. We are so thankful."



SUN	MON	TUE	WED	THU	FRI	SAT
28	29	30	31	1	2	3
_	_		_	New Year's Day		
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	Martin Luther King Jr. Day	20	21	22	23	24
25	26	27	28	29	30	31

SCOTTISH RITE

FEBRUARY



SUN	MON	TUE	WED	THU	FRI	SAT
1	2	3	4	5	6	7
National Freedom Day	Groundhog Day					
8	9	10	11	12	13	14
						Valentine's Day
15	16 Presidents Day	17 Lunar New Year Ramadan Begins at Sundown	18 Ash Wednesday	19	20	21
22	23	24	25	26	27	28
1	2	3	4	5	6	7



SUN	MON	TUE	WED	THU	FRI	SAT
1	2	3	4	5	6	7
Daylight Saving Time Begins	9	10	11	12	13	14
15	16	17 St. Patrick's Day	18	19	20 Eid al-Fitr Spring Begins	21
22	23	24	25	26	27	28
29	30	31	1	2	3	4
Palm Sunday	Doctors Day	Cesar Chavez Day				



SUN	MON	TUE	WED	THU	FRI	SAT
29	30	31	April Fools' Day Passover Begins at Sundown	2	3 Good Friday	4
5 Easter	6	7	8	9	10	11
12	13	14	15	16	17	18
19 National Health Care Volunteer Week	20	21	22 Administrative Professionals Day Earth Day	23	24	25
26	27	28	29	30	1	2

MEET OUR PATIENTS

JETT, OF MIDLAND, TX with Scott Oishi, M.D., FACS

Jett experienced an ATV accident, resulting in a traumatic degloving injury of his left arm. After an initial surgery at a facility in West Texas, Jett and his family were referred to Scottish Rite for Children to receive specialized care from pediatric orthopedic hand surgeon and Director of the Center for Excellence in Hand Scott Oishi, M.D., FACS. Dr. Oishi performed several surgeries and skin grafts on Jett's arm to heal his skin and wounds. Jett worked with a team of occupational therapists to improve the mobility in his arm, and he continues to make great progress.

"During the hardest year of our lives, Scottish Rite has been heaven-sent," says Hollie, his mother. "It is easy to feel defeated when there are so many obstacles to overcome. When you are at Scottish Rite, the best of the best will take care of your child."





LANDRY, OF SAN ANGELO, TX

Landry was referred to Scottish Rite for Children by her pediatrician, who found a curve in her back. Pediatric orthopedic surgeon Amy L. McIntosh, M.D., confirmed the diagnosis of adolescent idiopathic scoliosis (AIS). "Dr. McIntosh has a gift of easing your mind and reassuring both parents and their child that they are in good hands," says Leia, Landry's mother. To prevent her curve from progressing, Landry wears a scoliosis brace. She continues to wear her brace with confidence and takes it off for her favorite activities, like singing in the choir or spiking volleyballs.

"At Scottish Rite, you are part of a family," Leia says. "From the front desk to the surgeons, every staff member at Scottish Rite is amazing and welcoming."

GABBY, OF LITTLE ELM, TX

Gabby is always on the move, from cheering to tumbling. Her passion for stunts paused when she fractured her left forearm. At Scottish Rite for Children Orthopedic and Sports Medicine Center in Frisco, certified nurse practitioner Gerad Montgomery, M.S.N., FNP-C, treated Gabby's arm by administering a short arm cast and then a waterproof cast. Inspired by her care, Gabby looks forward to cartwheeling again and even aspires to work in the Fracture Clinic one day.

"Gerad and his team were so caring and careful with my daughter," says Letizia, Gabby's mother. "They are reliable, inviting and understanding of our concerns. Scottish Rite will treat you like family and make sure you are at your best during every visit, which lets us know this is the right place to be."





DE'VAUN, OF FORNEY, TX

When De'Vaun's parents noticed his left leg had bumps on the skin and was curving inward, the family came to Scottish Rite for Children's Center for Excellence in Limb Lengthening and Reconstruction (CELLR) for answers. De'Vaun has Ollier disease, which causes masses of benign cartilage to grow in the bones. He also has genu valgum, or knock-knee. CELLR Clinical Director David A. Podeszwa, M.D., applied an external fixator to De'Vaun's thigh bone that gradually straightened his leg. Thanks to physical therapy and support from his CELLR team, De'Vaun's fixator has been removed, and he is now walking independently.

"The whole team is literally our family," says Kristen, De'Vaun's mother.
"They genuinely care for De'Vaun as if he is a child of their own. I couldn't have asked for a better set of people to be in our lives."



SUN	MON	TUE	WED	THU	FRI	SAT
26	27	28	29	30	1	2
3	4	5 Cinco de Mayo	6 Nurses Week Begins	7	8	9
10 Hospital Week Begins Mother's Day	11	12	13	14	15	16 Armed Forces Day
17	18	19	20	21	22	23
24	25	26	27	28	29	30
31	Memorial Day					



JUNE



SUN	MON	TUE	WED	THU	FRI	SAT
31	1	2	3	4	5	6
7	8	9	10	11	12	13
14 Flag Day	15	16	17	18	19 Juneteenth	20
21 Father's Day Summer Begins	22	23	24	25	26	27
28	29	30	1	2	3	4



JULY



SUN	MON	TUE	WED	THU	FRI	SAT
28	29	30	1	2	3	4
						Independence Day
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30	31	1

AUGUST





SUN	MON	IUE	WED	INU	ГKI	SAI
26	27	28	29	30	31	1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30	31					

MEET OUR PATIENTS

ROCCO, OF MESQUITE, TX

Rocco is on his way to becoming a soccer legend. During his senior year, Rocco was the captain of his high school soccer team and led them through an undefeated season. When he was 15, Rocco tore his anterior cruciate ligament (ACL) and lateral meniscus in his right knee during a game. Sports medicine orthopedic surgeon John E. Arvesen, M.D., performed ACL reconstruction surgery and a lateral meniscus root repair. With help from Rocco's care team, including physical therapists and a psychologist, he is back on the field and preparing to continue soccer at the collegiate or international level.

"The fact that Rocco could receive all the help he needed at one place was amazing," says Jose, Rocco's father. "Dr. Arvesen and his team understood Rocco's goals and showed us that his care and recovery were their top priority. Rocco wouldn't be where he is right now without them."





ADALYN, OF FORNEY, TX

Adalyn has a passion for learning about the world around her. Her mother, Nichole, noticed that she struggled to recognize letters and sounds. At the Scottish Rite for Children Luke Waites Center for Dyslexia and Learning Disorders, Adalyn was diagnosed with dyslexia and dysgraphia. Since enrolling in the *Take Flight* program, Adalyn's ability to read and write clearly has improved, as well as her confidence inside and outside of the classroom.

"At Scottish Rite, Adalyn feels understood and supported — not just as a student but as an individual," Nichole says. "The Take Flight program has such a positive impact on my family. We are surrounded by people who work tirelessly to nurture the potential inside of Adalyn, and we are so grateful for their kindness, their smiles and their love."

BOBBY, OF DALLAS, TX

During a sonogram, Bobby was diagnosed with clubfoot in his right foot. When he was born, his family was referred to Scottish Rite for Children to discuss a customized treatment plan for their son with Director of the Center for Excellence in Foot Anthony I. Riccio, M.D. To treat his clubfoot, Bobby wears foot abduction orthoses to correct his foot's alignment and keep it in the proper position. According to his mother, Jewelesha, Bobby is all smiles because of the tailor-made care from Dr. Riccio and his team.

"All parents want is a place that has people they can trust," says Bobby III, Bobby's father. "Once you meet anyone at Scottish Rite, all your fears go away. Now, we look forward to seeing how far our son is going to progress."





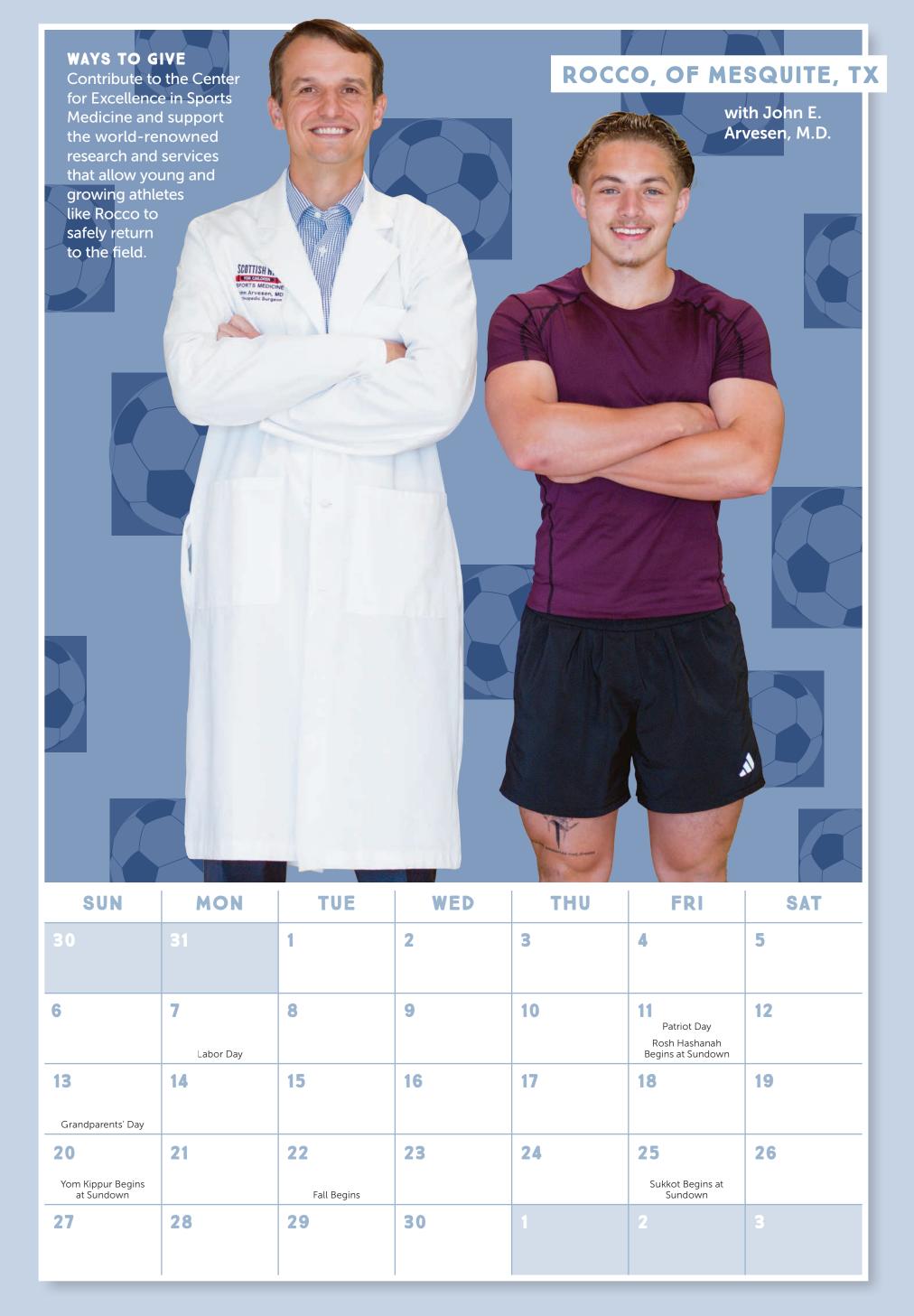
ABBY, OF CORSICANA, TX With Christine Murphy, M.D.

Abby has a personality that brightens every room she enters. When Abby learned to walk, her mother, Robin, noticed she could not walk with her feet flat and was toe-walking. Abby also had difficulties swallowing food. At another facility, Robin learned that Abby has Dystonia 28, a neurological condition that causes uncontrollable muscle movements. To navigate her condition and its symptoms, Abby receives multidisciplinary care from Scottish Rite for Children specialists in Developmental Behavioral Pediatrics, Neurology and Rehabilitation, Orthotics and Prosthetics, and Therapy Services. Now, Abby is making improvements every day and discovering new hobbies, like singing and dancing.

"Our care at Scottish Rite is great," Robin says. "Abby loves all her nurses and doctors. Now, she can move around more freely without pain and can just be a child."



SEPTEMBER

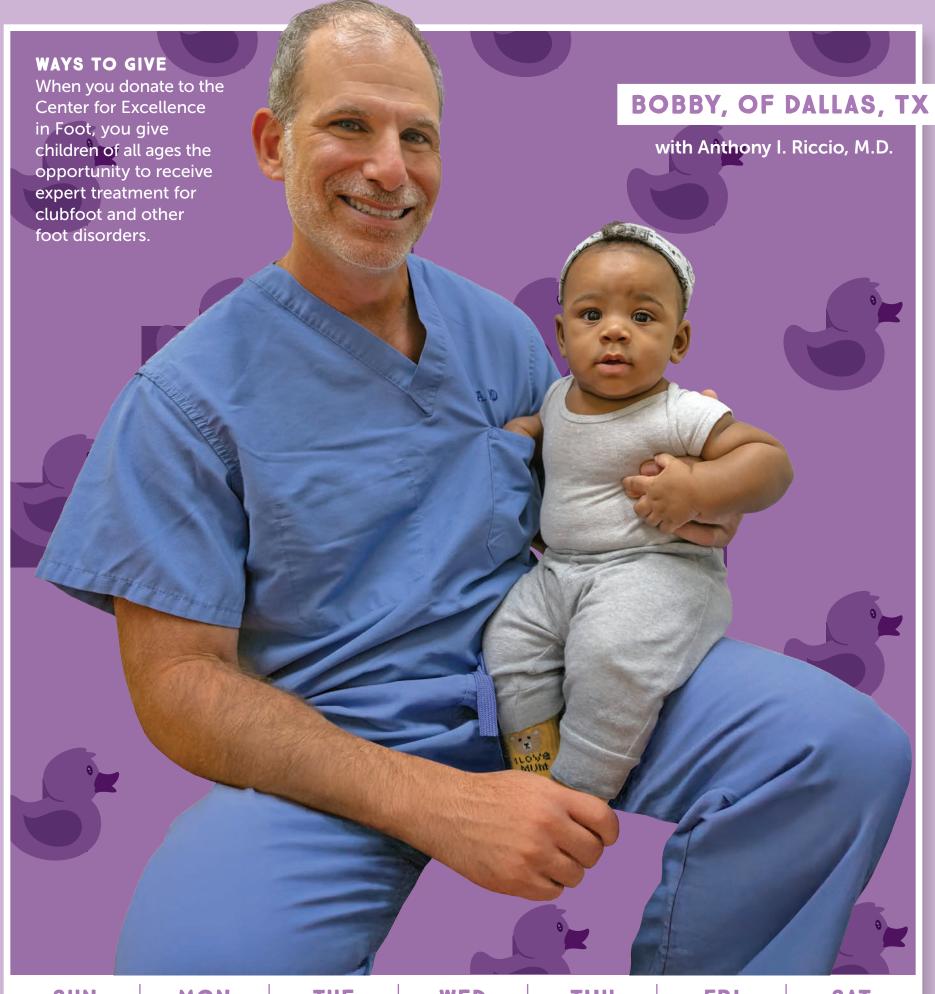




SUN	MON	TUE	WED	THU	FRI	SAT
27	28	29	30	1	2	3
4	5	6	7	8	9	10 Scottish Rite for Children's Birthday
11	Columbus Day Indigenous Peoples Day	13	14	15	16 Boss's Day	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31 Halloween



NOVEMBER



SUN	MON	TUE	WED	THU	FRI	SAT
Daylight Saving Time Ends	2	3	4	5	6	7
8	9	10	11	12	13	14
Diwali			Veterans Day			
15	16	17	18	19	20	21
22	23	24	25	26	27	28
				Thanksgiving		
29	30	1	2	3	4	5



DECEMBER



SUN	MON	TUE	WED	THU	FRI	SAT
29	30	1	2	3	4	5
					Hanukkah Begins at Sundown	
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
	Winter Begins			Christmas Eve	Christmas Day	Kwanzaa Begins
27	28	29	30	31	1	2
				New Year's Eve		

2025 GIVING REPORT

Thank you to our dedicated donors whose unwavering generosity helps improve the lives of children daily.

This list reflects donors for fiscal year October 1, 2024, through September 30, 2025.

ANNUAL GIFTS

Cumulative gifts of \$5,000

or more

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